

COTT CORPORATION
SUPPLEMENTARY INFORMATION - NON-GAAP - ADJUSTED GROSS MARGIN
(in millions of U.S. dollars)
Unaudited

	For the Three Months Ended	
	July 2, 2011	July 3, 2010
Revenue, net	\$ 640.0	\$ 424.7
Cost of sales	552.0	351.2
Gross profit	88.0	73.5
	13.8%	17.3%
Acquisition adjustments		
Inventory step-down	(0.9)	-
Incremental amortization	3.6	-
Adjusted gross profit	\$ 90.7	\$ 73.5
	14.2%	17.3%