

**COTT CORPORATION**  
**SUPPLEMENTARY INFORMATION - NON-GAAP - EARNINGS BEFORE**  
**INTEREST, TAXES, DEPRECIATION & AMORTIZATION (EBITDA), NET**  
**DEBT, NET DEBT / ADJUSTED EBITDA & ADJUSTED EBITDA / LTM**  
**INTEREST EXPENSE**

(in millions of U.S. dollars)

*Unaudited*

	<b>For the Years Ended</b>			
	<b>January 2, 2010</b>	<b>December 27, 2008</b>	<b>December 29, 2007</b>	<b>December 30, 2006</b>
<b>Net income (loss)</b>	\$ 81.5	\$ (122.8)	\$ (71.4)	\$ (17.5)
Interest expense, net	29.7	32.3	32.8	32.2
Income tax benefit	(22.8)	(19.5)	(13.9)	(16.3)
Depreciation and amortization	66.2	80.7	71.7	86.8
Net income attributable to non-controlling interests	4.6	1.7	2.7	3.8
<b>EBITDA</b>	<b>\$ 159.2</b>	<b>\$ (27.6)</b>	<b>\$ 21.9</b>	<b>\$ 89.0</b>
Restructuring, goodwill and asset impairments, and loss on buyback of notes				
Restructuring	1.5	6.7	24.3	20.5
Goodwill impairments	-	69.2	55.8	-
Asset impairments	3.6	37.0	10.7	15.4
Other expense (loss on buyback of notes)	3.3	-	-	-
<b>Adjusted EBITDA</b>	<b>\$ 167.6</b>	<b>\$ 85.3</b>	<b>\$ 112.7</b>	<b>\$ 124.9</b>
<b>Total Debt At Year End</b>	<b>\$ 274.1</b>	<b>\$ 411.8</b>	<b>\$ 411.3</b>	<b>\$ 388.6</b>
<b>Cash At Year End</b>	<b>\$ 30.9</b>	<b>\$ 14.7</b>	<b>\$ 27.4</b>	<b>\$ 13.4</b>
<b>Net Debt At Year end</b>	<b>\$ 243.2</b>	<b>\$ 397.1</b>	<b>\$ 383.9</b>	<b>\$ 375.2</b>
<b>Net Debt / Adjusted EBITDA</b>	<b>1.5</b>	<b>4.7</b>	<b>3.4</b>	<b>3.0</b>
<b>Adjusted EBITDA / LTM Interest Expense</b>	<b>5.6</b>	<b>2.6</b>	<b>3.4</b>	<b>3.9</b>

